

Appendix A: Disclosure of Exchange Offer Details and Restructuring Transactions

Exchange Offer

The Exchange Offer expired on September 16, 2016, with \$83.4 million in aggregate principal amount of the Existing Notes having been validly tendered and not validly withdrawn. In exchange for \$83.4 million of Existing Notes and accrued and unpaid premium and interest due on the Existing Notes, the Company issued \$100.9 million in aggregate principal amount of New Senior Notes on September 19, 2016.

The New Senior Notes have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws and may not be offered or sold in the United States or for the account or benefit of any United States citizen or in any way distributed in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. The New Senior Notes were offered only to accredited investors (as that term is defined in Rule 501 of Regulation D promulgated under the Securities Act) in reliance on Rule 506(c) of Regulation D.

ABL Credit Facility

The Company amended its ABL credit facility on September 19, 2016, to increase the total availability to \$98.7 million, consisting of a first lien tranche ("Tranche A Term Loans") and a tranche of term loans ("Tranche B Term Loans"). The Tranche B Term Loans are junior in lien priority to the Tranche A Term Loans. Interest on the Tranche A Term Loans accrues at a rate of 4.0 percent per annum payable in cash plus 4.0 percent per annum payable in kind. Interest on the Tranche B Term Loans accrues at a rate of 5.0 percent per annum payable in cash plus 3.0 percent per annum payable in kind. The Tranche A Term Loans mature on the earlier of (1) four years from the funding of the Tranche A Term Loans, and (2) 90 days prior to the maturity of the Tranche B Term Loans. The Tranche B Term Loans mature on November 13, 2019.

Upon the completion of the amendment, the Company borrowed under the ABL credit facility to (1) fund privately negotiated repurchases of Existing Notes not tendered in the Exchange Offer, (2) repay in full any remaining Existing Notes and (3) pay professional fees and expenses in connection with the Exchange Offer and related transactions. After giving effect to the additional borrowings, a total of \$91.4 million was outstanding under the ABL credit facility. Upon completion of the repurchases and the repayment of the Existing Notes, no Existing Notes remained outstanding. Any additional borrowings under the ABL credit facility may only be made at the discretion of the lenders thereunder.

Senior Term Loan

As part of the restructuring, on September 19, 2016, a newly formed subsidiary of the Company entered into a new \$28.2 million senior term loan with funds managed by MAST Capital Management, LLC ("MAST"). The proceeds of the new senior term loan were used to acquire the purchased loan participation, as described below. The new senior term loan matures on September 19, 2020, and bears interest at a rate per annum equal to 6.0 percent, which may be paid in kind at the Company's option for a period of two years from the closing date.

Purchased Loan Participation

The Company entered into a purchased loan participation agreement with funds managed by MAST to acquire participation interests in term loans of Sonifi Solutions, Inc. ("Sonifi") on September 19, 2016. The principal amount of Sonifi loans purchased was \$60.0 million, at a purchase price of \$0.47 per dollar of original principal amount. The Company used the proceeds from its new senior term loan to acquire the Sonifi loans. In connection with the purchased loan participation agreement, the Company granted a first lien security interest in the participation interest to the senior term loan lenders and a second lien security interest in the participation interest to the ABL credit facility lenders. Under the terms of the participation agreement, the Company will receive full economic participation rights with respect to the purchased loans as well as certain voting rights.